

NatWest Intermediary Solutions



NatWest

ONLY FOR USE BY MORTGAGE INTERMEDIARIES

Requesting a 1 month mortgage offer extension

This form is not for use on New Build applications.

Please ensure you complete all the questions. Mandatory questions are in red.

Please only submit this request if you are 30 days or less from your offer expiring.

Mortgage number:

Date of current offer expiry:

Customer Details:

Customer name(s):

Title: **Name:**

Title: **Name:**

Property address:

Postcode:

Customer Phone number:

Customer Email address:

Have the financial circumstances changed for the above named customer(s) since the mortgage offer was originally issued?

Yes No

By answering NO, you are confirming that the following statements are true:

- There has been no negative change to the employment details stated on the original application e.g: employer, contractual hours, salary/wage, have not been furloughed
- If self-employed, they are in receipt of the same level of earnings, or higher, as stated on the original application
- Committed monthly expenses are not higher than those stated on the original application
- The customer(s) has not been refused credit since the mortgage offer was issued
- Please note, a credit search will be undertaken

If your answer is YES, please provide up to date evidence of income to enable your request for an offer extension to be reviewed by an underwriter e.g. letter from employer. A full credit search will be undertaken. Please attach relevant documents to the completed form. Please provide a high level summary of the change in financial circumstances below:

Mortgage Declaration

- I confirm that the information provided and any required documentation supplied is a true and accurate reflection of the above named customers current circumstances
- I understand the mortgage offer can only be extended once, and where a further extension is required, a new application needs to be submitted.
- I understand that where the circumstances of the customer(s) have changed, NatWest may withdraw the mortgage offer.
- By requesting an offer extension you are acting on behalf of all parties named on the mortgage

Please tick this box to confirm you've read the statements above and are happy to proceed

Adviser's name:

Firm address:

Firm name:

Firm phone number:

Postcode:

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