Mandatory self employed application submission sheet

NatWest Group

Please complete both pages and sign this form

Customer name [   ]   **Customer reference** [   ]

Please note if the customer cannot provide evidence of income in line with the below guidance, we will be unable to proceed with the application.

If the customer's self employed income has or continues to be impacted AND/OR has taken a SEISS grant after 14/07/2020 the customer's self-employed income **cannot** be used in support of their application. This only applies to the business(es) that has been impacted if the customer has more than one business.

Please "**Tick**" the option that applies to your customer and complete as much background detail as possible:

My customers self-employed income has not been affected by COVID-19 (and is not expected to be)

Only for use by Mortgage Intermediaries

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My customer(s) initially experienced a reduction in their self-employed income due to COVID-19 but have since returned to previous levels of trading, and have ONLY claimed the first SEISS grant

My customer(s) has not applied AND does not intend to apply for any SEISS grants after 14/07/2020

Please tick to confirm packaging & upload via our [website](#) or e-mail to intermediarydocs@natwest.com

Most recent 2 yrs Trading Accounts – Ltd Companies

Most recent 2 yrs SA302's/2 years fully submitted tax returns – Sole Trader or Partnership

Sole trader customer – does not have a business bank account

3 months latest personal bank statements

Customer has personal banking with NatWest/RBS

3 months latest business bank statements

Customer has business banking with NatWest/RBS

I confirm that I have fully read & completed this form and provided all the information required. I understand that any details missing will result in the case not proceeding and being lapsed, and that these decisions cannot be appealed.

Broker name _____ Firm name _____ Date _____

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