

Mandatory self employed application submission sheet



Please complete and sign this form

Customer name

Customer reference

Please note if the customer cannot provide evidence of income in line with the below guidance, we will be unable to proceed with the application.

Please “**Tick**” the option that applies to your customer and complete as much background detail as possible:

My customers self-employed income has not been affected by COVID-19 (and is not expected to be)

My customer(s) has experienced a reduction in their self-employed income due to COVID-19 (or expect to)

My customer(s) have experienced a reduction in their self-employed income due to COVID-19 and are in receipt of the government Self Employed Income Support Scheme

Please tick to confirm packaging & upload via our [website](#) or e-mail to intermediarydocs@natwest.com

Most recent 2 yrs Trading Accounts – Ltd Companies

3 months latest personal bank statements

Most recent 2 yrs SA302's/2 years fully submitted tax returns – Sole Trader or Partnership

Customer banks with NatWest/RBS

3 months latest business bank statements

Customer banks with NatWest/RBS

Government letter/electronic confirmation of accepted claim stating monetary amount paid

Sole trader customer – does not have a business bank account

For affordability the customers income will be based on the **lowest** figure from the Latest Years trading, an average of the last 2 years trading figures or the Government income support scheme.

I confirm that I have fully read & completed the above form and provided all the information required and that any details missing will result in the case not proceeding and being lapsed, we will be unable to appeal these decisions.

Broker name

Firm name

Date

Only for use by mortgage intermediaries