

## Broker Declaration of Changes in Customer Circumstances

Please ensure you complete all the questions. Mandatory questions are in red.

Further to our recent communications, we are pleased to confirm we have now received a valuation for the property.  
As it has been over 3 months since we began the application, we would like to confirm that there have been no changes in your customers circumstances. Therefore, we need you to complete the questions below.

**Until you provide your responses we cannot proceed with the application.**

**Mortgage number:**

**Customer Details:**

Customer name(s):

Title:

Name:

Title:

Name:

Property address:

Postcode:

Customer Phone number:

Customer Email address:

**Please confirm whether there has been a change compared to the financial circumstances on the application you submitted to us.**

Yes  No

**By answering NO, you are confirming that the following statements are true:**

- There has been no negative change to the employment details stated on the original application e.g:
  - employer,
  - contractual hours,
  - salary/wage,
  - have not been furloughed.
- If self-employed, they are in receipt of the same level of earnings, or higher, as stated on the original application
- Committed monthly expenses are not higher than those stated on the original application
- The customer(s) has not been refused credit since the mortgage offer was issued
- **Please note, a credit search may be undertaken.**

If your answer is YES, please provide up to date evidence of these changes of the client circumstances so we can reassess the application.  
Please provide a high-level summary of any change in circumstances below.

**Mortgage Declaration**

- I confirm that the information provided and any required documentation supplied is a true and accurate reflection of the above named customers current circumstances.
- By providing these responses you are acting on behalf of all parties named on the mortgage and that you have reviewed their current financial circumstances.

Please tick this box to confirm you've read the statements above and are happy to proceed

Brokers's name:	<input type="text"/>	Firm address:	<input type="text"/>
Firm name:	<input type="text"/>		<input type="text"/>
Firm phone number:	<input type="text"/>		<input type="text"/>
		Firm postcode:	<input type="text"/>

Clicking the "Save responses" button below will allow you to save this completed form which you can then provide to us via your standard document upload method.